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## POELLATH advises Elvaston on investment in newly founded GSG GENII Software Group

The formation of GSG GENII Software Group (“GENII”) has created a software holding company that brings together a group of leading, independent, entrepreneurial software companies. With companies such as GUS, Isah, SHD, Iptor and PDV, the group offers industry-specific solutions designed to meet the needs of mid-sized companies in manufacturing, retail, distribution, public administration, as well as laboratory applications. The focus is on anchoring GENII as a strong partner for modern enterprise software solutions. GENII is supported by experienced ERP software investors, such as funds advised by Bregal Unternehmerkapital as majority investor and Elvaston. POELLATH advised Elvaston on all legal and tax matters in connection with the investment.

Elvaston is an entrepreneur-led investment company specializing in medium-sized companies in German-speaking countries. Its portfolio includes succession solutions for entrepreneurs and families, group spin-offs and buy&build concepts in industries with consolidation potential, growth financing in the form of equity capital increases, as well as transactions in listed companies.

Bregal Unternehmerkapital is part of a family business built up over generations. The investment firm focuses on European mid-sized companies with strong management teams and are considered market leaders or “hidden champions” in their respective segments.

POELLATH provided comprehensive legal and tax advice to Elvaston on the investment with the following team:

- Dr. Tim Kaufhold (partner, lead, M&A/private equity, Munich)
- Dr. Nico Fischer (partner, tax, Munich)
- Daniel Wiedmann (associated partner, distribution and antitrust law, Frankfurt)
- Adalbert Makos (counsel, M&A/private equity, Munich)
- Andreas Kühnert (counsel, M&A/private equity, Munich)
- Matthias Oberbauer (senior associate, M&A/private equity, Munich)

### About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly

specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.