### POELLATH+

# +PRESS

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## POELLATH advises Main Capital Partners and management on sale of GBTEC Group to Carlyle

Funds advised by <u>Main Capital Partners</u> ("Main Capital") have sold their majority stake in GBTEC Group ("GBTEC"), a specialist for intelligent process and GRC automation, to the global investment firm Carlyle. Company founder and CEO Gregor Greinke remains the largest individual private shareholder and CEO of GBTEC. Co-founder Marc-Oliver Stromberg and the extended GBTEC management team will also retain significant stakes in the company. To-gether with GBTEC, Carlyle will continue to drive the company's international expansion through investments in internationalization, sales & marketing and product innovation. POEL-LATH advised Main Capital and the management of GBTEC Group on the tax aspects of the sale.

Bochum-based GBTEC is a leading provider of SaaS software in the market segments intelligent Business Process Management (iBPM), digital process automation (DPA) and process governance, risk and compliance (GRC). The company's customer base includes numerous well-known European and international blue-chip companies and public institutions. GBTEC employs around 300 people at offices in Germany, Spain, Austria and Australia.

Main Capital is a leading software investor in the Benelux, DACH and Nordic regions. Main Capital employs 70 people and has offices in The Hague, Stockholm, Düsseldorf, Antwerp and the US (Boston), has invested in more than 150 software companies to date and had over EUR 2.2 billion in assets under management as of October 2023.

Carlyle is a global investment firm that invests private capital primarily in global private equity, global credit and global investment solutions. The firm's mission is to invest wisely and create value for its investors, portfolio companies and communities. Carlyle employs more than 2,200 people in 28 offices on four continents.

POELLATH advised Main Capital and the management of GBTEC Group on the tax aspects of the transaction with the following team:

- Dr. Nico Fischer (partner, tax, Munich)
- Raphael Baumgartner (counsel, tax, Munich)

## POELLATH+

#### About us

POELLATH is a market-leading international business and tax law firm with more than 150 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.