

Contact

Attorney-at-law Nadine Ackermann
An der Welle 3, 60322 Frankfurt aM
T +49 (69) 247047-74
nadine.ackermann@pplaw.com

4 December 2023

POELLATH advises EOS Partners GmbH on the final closing of its second generation fund EOS II

The Munich based private equity firm [EOS Partners GmbH](#) (“EOS”) has successfully held the final closing of its second generation fund EOS II at its hard-cap of EUR 300 million complemented by a significant GP commitment. Despite an overall challenging fundraising environment, the fund closed at its hard-cap within five months and was in excess of two times oversubscribed. The fund’s investor base includes existing as well as new highly regarded institutional investors from the United States, Europe and the Middle East.

EOS II pursues an attractive sector-thematic investment approach focusing on buy-and-build & boost buyouts on the back of secular mega-trends and thus will continue its path of redefining growth in the DACH region. These investments will primarily target appealing verticals of the software/IT, healthcare and industrial technology sectors, partnering with exceptional companies to achieve their ambitious growth objectives.

EOS is a long-term oriented investment company with a focus on medium-sized companies in the DACH region that have unique selling points, sustainable customer relationships and high growth potential. The company has completed more than 50 platform investments and add-on acquisitions, demonstrating outstanding growth and top-decile performance for its investors.

POELLATH advised EOS on all contractual, tax and regulatory aspects of the fund structuring, contract documentation and negotiations with domestic and foreign investors with the following Berlin (focus legal) and Munich (focus tax) team:

- [Amos Veith](#) (partner, lead, private funds, legal and tax)
- [Dr. Michael Best](#) (partner, private funds, tax)
- [Dr. Robert Eberius](#) (counsel, private funds, legal and tax)
- [Tobias Deschenhalm](#) (senior associate, private funds, tax)
- [Michelle Kos-Kogos](#) (associate, private funds, legal and tax)
- [Pascal Erler](#) (associate, private funds, legal and tax)
- [Benjamin A. Werner](#) (associate, private funds, legal and tax)

About us

POELLATH is a market-leading international business and tax law firm with more than 180 lawyers and tax advisors in Germany. We stand for high-end advice on transactions and asset management. We offer legal and tax advice from one source. In our selected and highly

specialized practice groups, we not only know the law, but shape the best practice in the market together with our clients. National and international rankings regularly list our professionals as leading experts in their fields.

We offer comprehensive service in the following areas: Mergers & Acquisitions | Private Equity | Venture Capital | Private Funds | Real Estate | Corporate and Capital Markets | Finance | Tax | Private Clients | Foundations and Non-Profit Organizations | IP/IT, Distribution and Antitrust Law | Litigation and Arbitration.